

TechnologyOne ECM

Release 4.03 - Futures

One vision. One vendor. One experience.

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www.TechnologyOneCorp.com

Commercial in confidence January 2011



technologyone
business software solutions

- Simplicity
- Do more with less
- Drive information to the user
- Provide a discoverable experience



- Complete redesign of Browser interface
- My ECM landing page
- More powerful search capabilities including relevance and ranking
- Intelligent search filters
- Alternative search result views
- Alternative task processing view

- 3.08 or 4.02 or 4.03
- Current version
- User Interface
- Certifications
- Integration



Every organisation is different. Please discuss these details with your PCSM to create an upgrade plan for your business.

	Upgraded/New Functionality	User Interfaces	Architecture
ECM Release 3.08	<ul style="list-style-type: none"> Classifications are no longer dependant on document types (Class/Type separation) Workflow improvements, such as task assignment to Responsible officer New Browser toolbars in MSOffice, for Brower only users Property & Rating integration enhancement for P&R Customer requests Property & Rating Name Amalgamation enhanced to include documents, notes and index links. Integration to other TechnologyOne products enabling attachments to be captured and managed in ECM 	<ul style="list-style-type: none"> Classic Browser Integrated applications (eg MSWord, MSOutlook) can be configured with either Classic or Browser toolbars. Note: Browser is not a requirement for the use of this release 	<ul style="list-style-type: none"> No change
ECM Release 4.02	<ul style="list-style-type: none"> Drag and Drop registration for one or many documents Quick Add Profiles introduced for easy population of registration details for different types of documents Standard reports now provided in TechnologyOne XLOne format providing more flexible scheduling and criteria Provision of 3 standard audit reports Utilises the TechnologyOne CI platform for use management providing consistency with other TechnologyOne products Enhance Windows Explorer functionality for greater consistency with the MSWord and MSOutlook interfaces and additional user functionality Ability to perform a document metadata search across all indexes (Browser) Batch registration enhancements using the Adobe acrobat viewer VERS certification against all specifications Batch printing enhancements, including print header details such as document number, version and print time and date for all document types 	<ul style="list-style-type: none"> Classic Browser Integrated applications (eg MSWord, MSOutlook) use: <ul style="list-style-type: none"> o Ci Document Properties form o Brower search and task screens Ci workplace is used for user/security administration Opportunity for ECM within unified Ci workplace 	<ul style="list-style-type: none"> Rendering server required – replaces viewer in batch registration Ci introduced to gain advantage from TechnologyOne platform and integration opportunities (additional services required, eg Distributed Processing, Installation server)
ECM Release 4.03 (proposed)	<ul style="list-style-type: none"> New full text search engine providing relevance and ranking of results Multiple selection and action in search results Multiple search results views, including list, details, and thumbnails Viewing document in line with task My ECM (customisable home page showing information relevant to the user) Introduction of QAP to browser interface Interface designed using the latest TechnologyOne platform, patterns and principles 	<ul style="list-style-type: none"> Browser - New interface (replacement of existing browser interface) Integration applications (eg MSWord, MSOutlook)- call new browser forms for registration, task and search No change to other interfaces (ie Classic required for records administration, Ci used for user/security administration) 	<ul style="list-style-type: none"> Additional requirement for IIS proxy (to allow greater scalability and improve performance) Additional requirement for DAS.net (to allow for great scalability and performance) A lesser reliance on Zope for core business functions (still required for Webforms)

	Deployment	Training Impact	Release Maturity	Certification Highlights*	Performance
ECM Release 3.08	<ul style="list-style-type: none"> Different deployment options for Browser and Classic components 	<ul style="list-style-type: none"> Classification changes resulting from Class/Type separation Opportunity to simplify security model 	<ul style="list-style-type: none"> Currently supported Approaching maturity 38 customers live 6 scheduled to go live by end June 2012 	<ul style="list-style-type: none"> MSOffice 2010 Windows 7 32 bit Windows 7 64 bit (excluding ECM Desktop) 	<ul style="list-style-type: none"> No change
ECM Release 4.02	<ul style="list-style-type: none"> New, easier to install client deployment 	<ul style="list-style-type: none"> Introduction of Ci document properties and Browser search forms 	<ul style="list-style-type: none"> Currently supported Over 12 months to maturity 8 customers live 27 customers in test and scheduled for go live by end June 2012 	<ul style="list-style-type: none"> MSOffice 2010 Windows 7 32 bit Windows 7 64 bit (excluding Windows Explorer integration) 	<ul style="list-style-type: none"> Significant database query improvement
ECM Release 4.03 (proposed)**	<ul style="list-style-type: none"> New streamlined server deployment 	<ul style="list-style-type: none"> New browser interface –designed for minimal user training with discoverable functions and intuitive learning 	<ul style="list-style-type: none"> Not yet released Client Advisory Group (CAG) formed Currently identifying early adopters 	<ul style="list-style-type: none"> HTML 5 browser interface requiring a minimum of IE8/9 (IE9 recommended) Windows Server 2008 R2 64 bit for all services Citrix 6+ support End of life (ie not certified for this release): <ul style="list-style-type: none"> MSOffice 2003 Windows XP SQL 2005 Windows Server 2003 	<ul style="list-style-type: none"> Scaling to 1000's of users Sub-second query times

* Please consult the Supported Platforms on the Customer Support website for full certification details

** Provided as a guide only, these details are subject to change during release development

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